

## **JIULIAN RESOURCES INC.**

300 - 3665 Kingsway  
Vancouver, BC V5R 5W2  
Phone: (604) 639 4418

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE** is hereby given that the Annual General Meeting (the “Meeting”) of the shareholders of **JIULIAN RESOURCES INC.** (the “Company”) will be held at Suite 900, 595 Howe Street, Vancouver, British Columbia, on Monday, August 31, 2009 at 10:00 a.m. (Vancouver Time) for the following purposes:

1. To receive and consider the report of the directors of the Company;
2. To receive and consider the audited financial statements of the Company for the financial year ended February 28, 2009, together with the auditor’s report thereon;
3. To fix the number of directors to be elected at the Meeting;
4. To elect directors to hold office until the next Annual General Meeting;
5. To appoint auditors for the Company for the ensuing financial year and to authorize the directors to fix the remuneration to be paid to the auditors;
6. To consider, and if though fit, to pass an ordinary resolution of disinterested shareholders to approve the Company’s Amended 2008 Stock Option Plan, as described in the Information Circular accompanying this Notice of Annual General Meeting;
7. To transact such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Annual General Meeting.

The Company’s board of directors has fixed July 28, 2009 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Investor Services Inc. (the “Transfer Agent”), at their offices located on the 9th Floor, 100 University Avenue, Toronto ON M5J 2Y1, or by toll-free fax 1-866-249-7775 by 10:00 AM (Vancouver time) on Thursday, August 27, 2009, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Annual General Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

**DATED** at Vancouver, British Columbia, this 28th day of July 2009

ON BEHALF OF THE BOARD OF DIRECTORS  
**JIULIAN RESOURCES INC.**

*“Charlie Cheng”*

Charlie Cheng  
Chief Executive Officer and Director